



Visco Vision Inc. 2024 Q1 Investor Conference

STOCK NO. **6782**

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Agenda

01

. Financial Results & Business Overview

Sharon Cheng, CFO

02

. Q&A

Sharon Cheng, CFO



- Financial Results & Business Overview
- Q&A

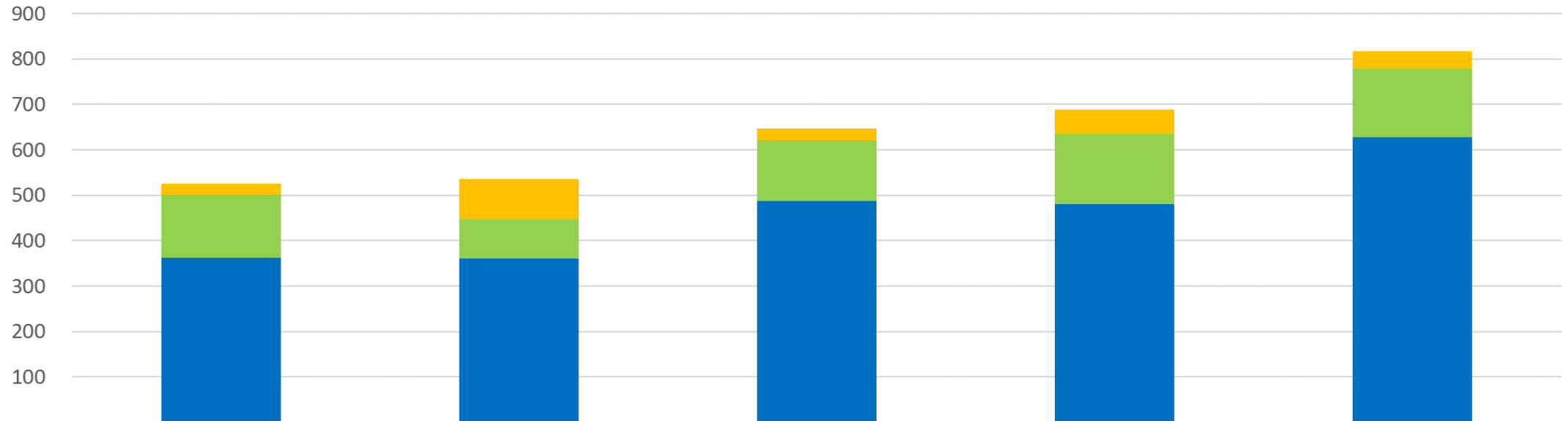
Income Statement

(In Millions)

| | 1Q 24 | | 4Q 23 | | QoQ | 1Q 23 | | YoY |
|--|------------|------------|------------|------------|-------------|------------|------------|-------------|
| Net revenue | 816 | 100% | 689 | 100% | 18% | 526 | 100% | 55% |
| Cost of revenue | (462) | 57% | (451) | 65% | 2% | (374) | 71% | 24% |
| Gross profit | 354 | 43% | 238 | 35% | 49% | 152 | 29% | 133% |
| Operating expense | (150) | 18% | (142) | 21% | 6% | (118) | 22% | 27% |
| Income from operations | 204 | 25% | 96 | 14% | 112% | 35 | 7% | 491% |
| Non-operating income (loss) | (8) | 1% | (20) | 3% | -61% | (11) | 2% | -31% |
| Income before income tax | 196 | 24% | 76 | 11% | 158% | 23 | 4% | 745% |
| Income tax (expense) benefit | (27) | 3% | 27 | 4% | -202% | 14 | 3% | -288% |
| Net income | 169 | 21% | 103 | 15% | 65% | 38 | 7% | 351% |
| Net income attributable to shareholders of the parent | 170 | 21% | 106 | 15% | 61% | 39 | 7% | 336% |
| Earnings per share | 2.70 | | 1.68 | | | 0.62 | | |

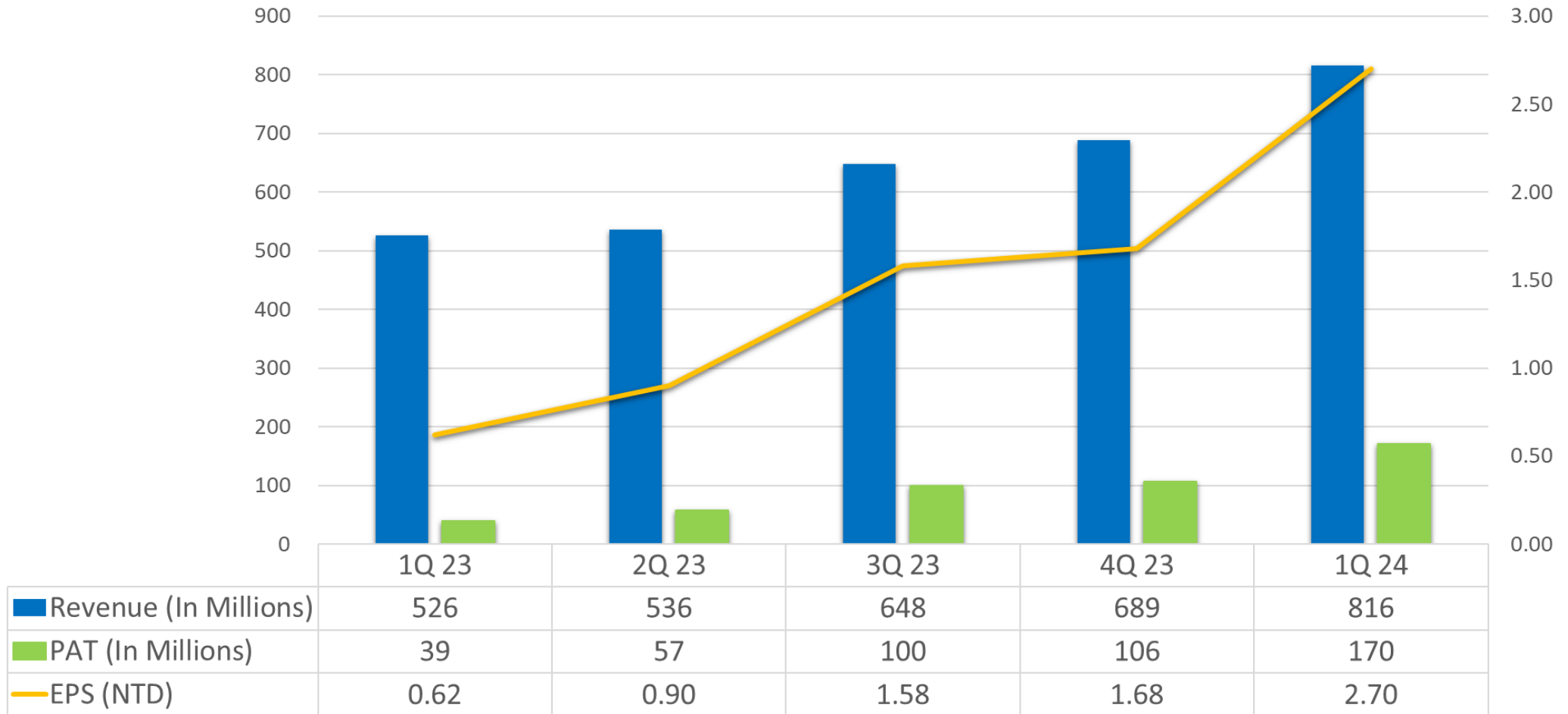
Revenue by Region

■ Asia ■ Europe ■ Americas



| (In Millions) | 1Q 23 | | 2Q 23 | | 3Q 23 | | 4Q 23 | | 1Q 24 | |
|---------------|------------|-------------|------------|-------------|------------|-------------|------------|-------------|------------|-------------|
| | Amount | % | Amount | % | Amount | % | Amount | % | Amount | % |
| Asia | 363 | 69% | 361 | 67% | 487 | 75% | 481 | 70% | 628 | 77% |
| Europe | 138 | 26% | 86 | 16% | 134 | 21% | 154 | 22% | 151 | 19% |
| Americas | 24 | 5% | 88 | 16% | 27 | 4% | 54 | 8% | 37 | 5% |
| Total | 526 | 100% | 536 | 100% | 648 | 100% | 689 | 100% | 816 | 100% |

Operation Overview



Balance Sheet

(In Millions)

Cash and financial assets-current
 Accounts receivable
 Inventories
 Financial assets-non-current
 Property, plant and equipment
Total Assets
 Accounts payable
 Other payable
 Financial liabilities
Total Liabilities
Total Equity

1Q 24

| 金額 | % |
|--------------|-------------|
| 675 | 14% |
| 564 | 11% |
| 635 | 13% |
| 285 | 6% |
| 1,928 | 39% |
| 4,971 | 100% |
| 500 | 10% |
| 291 | 6% |
| 1,093 | 22% |
| 1,964 | 40% |
| 3,006 | 60% |

4Q 23

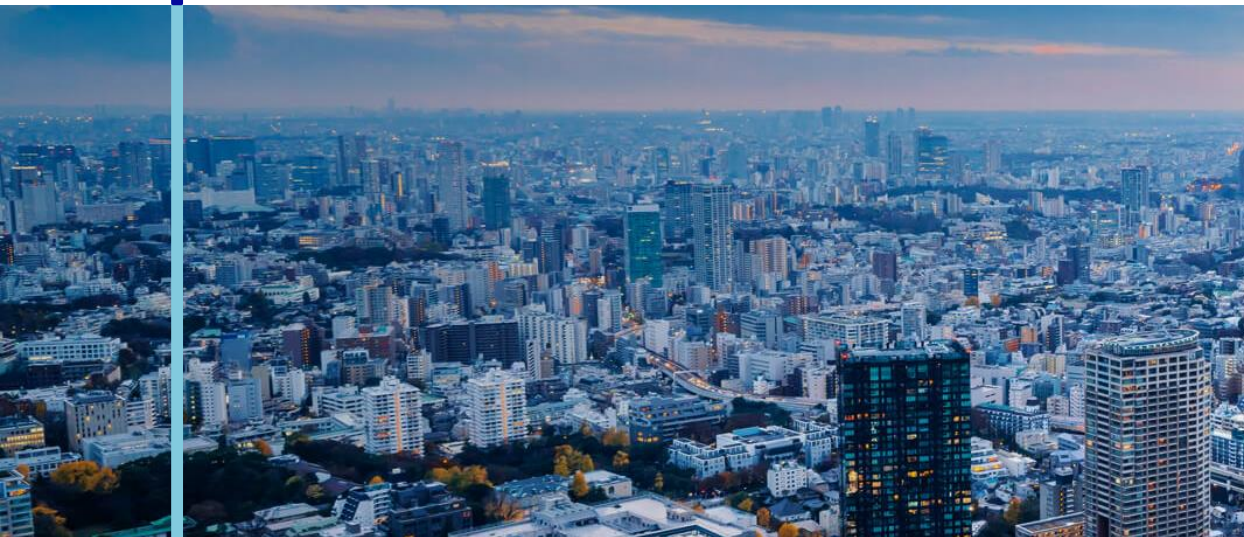
| 金額 | % |
|--------------|-------------|
| 735 | 16% |
| 374 | 8% |
| 606 | 13% |
| 265 | 6% |
| 1,890 | 40% |
| 4,724 | 100% |
| 262 | 6% |
| 328 | 7% |
| 1,053 | 22% |
| 1,742 | 37% |
| 2,982 | 63% |

QoQ

| |
|------|
| -8% |
| 51% |
| 5% |
| 8% |
| 2% |
| 5% |
| 91% |
| -11% |
| 4% |
| 13% |
| 1% |



- Financial Results & Business Overview
- Q&A



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Thank You